Literate Programming, Quarto, and Workflows

HES 505 Fall 2024: Session 5

Carolyn Koehn

For today

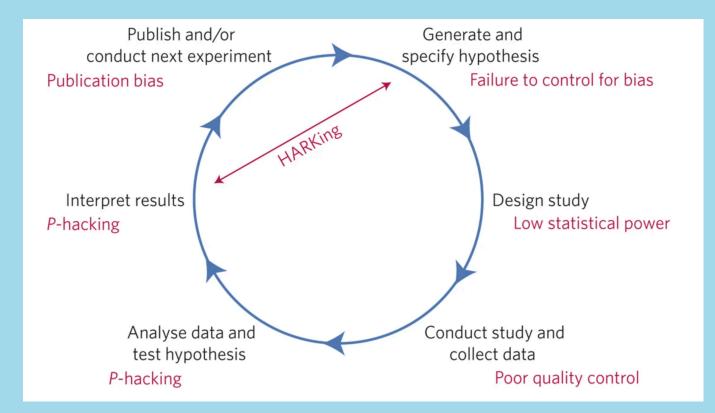
- 1. Introduce literate programming
- 2. Describe pseudocode and its utility for designing an analysis
- 3. Introduce Quarto as a means of documenting your work
- 4. Practice workflow

Reproducibility

Science is a social process!!

Why Do We Need Reproducibility?

- Noise!!
- Confirmation bias
- Hindsight bias



Munafo et al. 2017. Nat Hum Beh.

Reproducibility and your code

- Scripts: may make your code reproducible (but not your analysis)
- Commenting and formatting can help!

```
1 ```{r}
2 #| eval: false
3 #|
4 ## load the packages necessary
5 library(tidyverse)
6 ## read in the data
7 landmarks.csv <- read_csv("/Users/mattwilliamson/Google Drive/My Dr
8
9 ## How many in each feature class
10 table(landmarks.csv$MTFCC)
11 ```</pre>
```

Reproducible scripts

- Comments explain what the code is doing
- Operations are ordered logically
- Only relevant commands are presented
- Useful object and function names
- Script runs without errors (on your machine and someone else's)

Literate Programming

Toward Efficient Reproducible Analyses

- Scripts can document what you did, but not why you did it!
- Scripts separate your analysis products from your report/manuscript

What is literate programming?

Let us change our traditional attitude to the construction of programs: Instead of imagining that our main task is to instruct a computer what to do, let us concentrate rather on explaining to human beings what we want a computer to do.

— Donald Knuth, CSLI, 1984

What is literate programming?

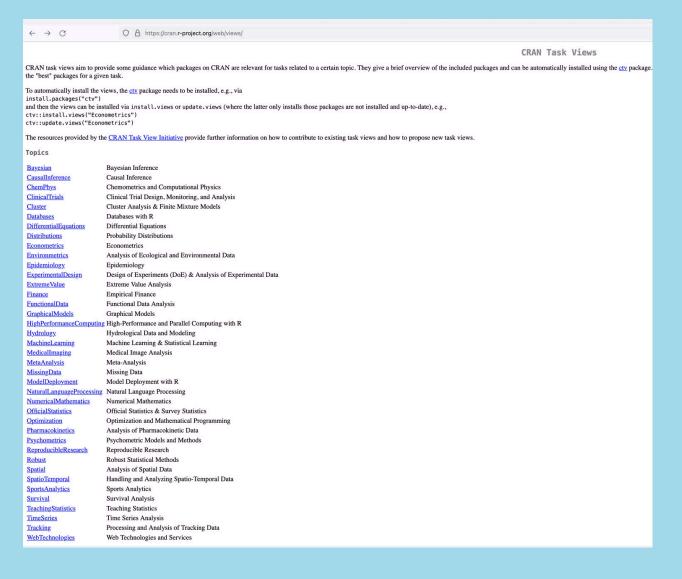
- Documentation containing code (not vice versa!)
- Direct connection between code and explanation
- Convey meaning to humans rather than telling computer what to do!
- Multiple "scales" possible

Why literate programming?

- Your analysis scripts **are** computer software
- Integrate math, figures, code, and narrative in one place
- Explaining something helps you learn it

Planning an analysis

- Outline your project
- Write pseudocode
- Identify potential packages
- Borrow (and attribute) code from others (including yourself!)



Pseudocode

Pseudocode and literate programming

- An informal way of writing the 'logic' of your program
- Balance between readability and precision
- Avoid syntactic drift

Writing pseudocode

- Focus on statements
- Mathematical operations
- Conditionals
- Iteration
- Exceptions

START: This is the start of your pseudocode.

INPUT: This is data retrieved from the user through typing or through an input device.

READ / GET: This is input used when reading data from a data file.

PRINT, DISPLAY, SHOW: This will show your output to a screen or the relevant output device.

COMPUTE, CALCULATE, DETERMINE: This is used to calculate the result of an expression.

SET, INIT: To initialize values

INCREMENT, BUMP: To increase the value of a variable

DECREMENT: To reduce the value of a variable

Pseudocode

```
1 Start function
2 Input information
3 Logical test: if TRUE
4 (what to do if TRUE)
5 else
6 (what to do if FALSE)
7 End function
```

Introducing Quarto

What is Quarto?

- A multi-language platform for developing reproducible documents
- A 'lab notebook' for your analyses
- Allows transparent, reproducible scientific reports and presentations

Key components

- 1. Metadata and global options: YAML
- 2. Text, figures, and tables: Markdown and LaTeX
- 3. Code: knitr (or jupyter if you're into that sort of thing)

YAML - Yet Another Markup Language

- 1. Allows you to set (or change) output format
- 2. Provide options that apply to the entire document
- 3. Spacing matters!

```
title: "Housing Prices"
author: "Mine Çetinkaya-Rundel"
format:
   pdf:
      code-line-numbers: true
```

Formatting Text

- Basic formatting via Markdown
- Fancier options using Divs and spans via Pandoc
- Fenced Divs start and end with ::: (can be any number
 >3 but must match)

Adding Code Chunks

- Use 3x ``` on each end
- Include the engine {r} (or python or Julia)
- Include options beneath the "fence" using a hashpipe(#|)

```
'``{r}
#| label: load-packages
#| include: false

library(tidyverse)
library(palmerpenguins)
'``
```

Let's Try It!!

Additional considerations

- File locations and Quarto
- Caching for slow operations
- Modularizing code and functional programming